of May XX, 2008

Pre-advice of the L/C

(on the issuing bank letterhead)

PRE-ADVISED L/C NO_____

DATE OF ISSUE:_____

RECEIVER (BENEFICIARY'S BANK):_____

CUSIP NO.:_____

ISIN NO.:_____

SCREEN ACCESS CODE:_____

SECURITY CODE:_____

We, the undersigned_____(names of banking officers)_____from **Bank** situated at**,** on behalf and for our client **BUYER COMPANY** hereby irrevocably confirm with full banking responsibility to issue Letter of credit according to the Procedure of the Contract No. **XXX/XX-EMS** of **XXXX**, 2008 to the order of EXXXXX the amount of USD **XXX,000.00** under the following terms and conditions:

In consideration of EXXXXX supply of the Goods **Cement Grade 42.5N/R Portland** in the volume of XXX,000 MT for the amount of USD **XXXX,000.00** to **BUYER COMPANY** , the bank hereby irrevocably issues Pre-advice of the Letter of credit to issue Letter of Credit for the amount covering the value of XXX.000 MT shipment according to the Contract No. **XXX/XX-EMS** of May XX, 2008.

Provided always that the obligation of the bank under this Pre-advice shall be discharged where there is any failure or inability of the to perform the Contract No. **XXX/XX-EXX** of May XX, 2008 as per Procedure of the Contract (issuing non-operative PB and POP).

Validity: Upon the satisfaction of the terms and conditions of the Contract the Letter of Credit will follow the present Pre-advice. In case of inability to perform as per terms and conditions of the

Contract by the Seller in the term of 10 (ten) days, the Pre-advice automatically becomes null and void.

THIS PRE-ADVICE IS A SUBJECT TO THE USP, ICC PUBLICATION No 600, PARIS, FRANCE; GOVERNED BY AND SHALL BE CONSTRUCTED IN ACCORDANCE WITH THE LAWS OF SWITZERLAND.

_____2008

Official stamp of the bank

Seal and signature Seal and signature

Bank officer 1 Bank officer 2

**********Must be issued via swift with full bank responsibility**********